BASIC BELIEFS
Excursions are seen as an integral part of the school curriculum as they enable students to explore, extend and enrich their learning and their social skills development, in a non-school setting. Excursions complement, and are an important aspect of the educational programs offered at the school. An excursion is defined as any activity beyond the school grounds.

AIMS
- To reinforce, complement and extend the learning opportunities beyond the classroom
- To develop an understanding that learning is not limited to school, and that valuable and powerful learning takes place in the real world.
- To provide a safe, secure learning experience for students in a venue external to the school.
- To further develop social skills such as cooperation, tolerance, communication, individual and group interaction.
- To further develop problem solving and life survival skills.
- To extend understanding of their physical and cultural environment.

GUIDELINES FOR ACTION
- All excursions must be approved by the Principal or his nominee(s)

- Staff wishing to organize an excursion must complete an excursion planner form and lodge this for approval. All excursions must be approved prior to running. Where an excursion proposal has not been submitted, that excursion will not run, unless special circumstances are pending. This decision will be made by the Principal or nominee. The Principal or his nominee(s) will consider the educational outcome of the excursion as well as the impact on the school for the proposed date.

- The Teacher-in Charge will ensure that all excursions, transport arrangements, emergency procedures and staffing comply with DEECD guidelines. Refer to: DEECD Excursion Policy

- Once the excursion has been approved all relevant documentation must be completed and given to the Principal and Office Administrator. The Office Administrator will complete the ‘Notification of School Activity’ at: www.eduweb.vic.gov.au/forms/school/sal/enteractivity.asp two weeks prior to the excursion departure date, and ensure relevant details are entered on the daily planner.

- School Council is responsible for the approval of:
  - Overnight excursions
  - Camps
  - Interstate visits
  - International visits
  - Excursions requiring sea or air travel, weekends or vacations
  - Adventure activities

- The Principal or his nominee is responsible for the approval of all single-day excursions other than those that must be approved by school council as mentioned above.
EXPECTATIONS

The Department’s requirements and guidelines relating to preparation and safety will be observed in the conduct of all excursions.

The Teacher-in-charge and office staff will ensure that full records are maintained regarding the camp/excursion.

The Teacher-in-charge will ensure that adequate pre-excursion planning and preparation, including the preparation of students, takes place.

Teaching staff will ensure satisfactory arrangements will be made to provide continuous instruction for the students remaining at the school during the absence of staff accompanying an excursion.

The Department of Education and Early Childhood Development (DEECD) will not be involved in any expense associated with the conduct of excursions. The school may choose to subsidise some excursions or some student's expenses.

Prior to conducting a camp or excursion, the approval of the School Council or the principal will be obtained. Council must approve overnight or adventure activities. The Principal must approve these and other activities.

Only children who have displayed sensible, reliable behaviour at school will be invited to participate in camps or excursions. Students and their parents/carers need to be made aware that acceptable standards of behaviour will be expected during a camp or an excursion.

The emergency management process of the school will extend to and incorporate all camps and excursions.

All DEECD requirements and guidelines that apply to the conduct of excursions are also applicable to all overseas and interstate (domestic) camps/excursions.

PROGRAM

Prior to conducting a camp or excursion, the Department’s requirements and guidelines relating to camps or excursions, will be rigorously observed.

Consideration in planning should include:

- Safety, Emergency & Risk Management, including Bushfires
- Student Preparation
- Student Medical Information
- Safety Guidelines for Education Outdoors

The Teacher-in-charge will ensure that the principal or their nominee has full records which they can submitted to School Council regarding the camp/excursion well in advance of the starting date of the event and that no camp/excursion occurs unless all the formal record keeping has been completed and approved.

Prior to conducting any camp, the formal approval of the School Council and principal will be obtained. In approving a camp or excursion, consideration will include:

- the contribution of the activity to the school curriculum
- the adequacy of the planning, preparation and organisation in relation to the school policy and the guidelines and advice provided by DEECD
- information provided by community groups and organisations that specialise in the activity proposed
- appropriateness of the venue
- the provisions made for the safety and welfare of students and staff
- the experience and competence of staff relevant to the activities being undertaken
- the adequacy of the student supervision
- the high risk nature of some activities
- emergency procedures and safety measures
- staff-student ratios
- student experience

Students not attending a camp or excursion will be placed in another class and have an appropriate learning program provided by the class teacher.

Prior to the camp or excursion parent/carers are to be made aware that DEECD does not provide student accident cover and that they need to make their own arrangements for cover.

**Arrangements for payments**

- All efforts will be made not to exclude students simply for financial reasons. Parents experiencing financial difficulty, who wish for their children to attend an excursion, are invited to discuss alternative arrangements with the Business Manager. Decisions relating to alternative payment arrangements will be made by the Business Manager in consultation with the appropriate staff, on an individual basis.

- All families will be given sufficient time to make payments for excursions. Parents will be provided with permission forms and excursion information clearly stating payment finalization dates. Children whose payment have not been finalized at least 24 hours prior to the departure date will not be allowed to attend unless alternative payment arrangements have been organized with the Business Manager.

- Office staff will be responsible for managing and monitoring the payments made by parents and will provide organizing teachers with detailed records on a regular basis.

**Teacher Responsibilities:**

- A designated “Teacher in Charge” will coordinate each excursion.

- The Teacher in Charge must provide the General Office and Principal with a final student list as well as posting a copy to any staff or specialist area affected by the excursion.

- In the case where an excursion involves a particular class or year level group, the organizing teacher will ensure that there is an alternative program available for those students not attending the excursion.

- All students must have returned a signed permission note and payment to be able to attend the excursion. Copies of completed permission notes and medical information must be carried by excursion staff at all times.

- The school will provide a first aid kit for each excursion. The teacher in charge is responsible for collecting these prior to leaving.

- The teacher in charge will communicate the anticipated return time with the general office in the case where excursions are returning out of school hours. Parents will be informed prior to students leaving for the excursion, that they can phone the office to receive an updated anticipated return time.

- Parents may be invited to assist in the delivery of excursions.

- Only students that have displayed sensible, reliable behaviour at school will be permitted to participate in school excursions. Parents will be notified if their child is in danger of losing the privilege to participate in an excursion due to poor behaviour at school. The decision to exclude a student will be made by the Principal or their nominee, in consultation with the organizing teacher. Both the parent and the student will be informed of this decision prior to the excursion.

- Disciplinary measures apply to students on camps and excursions consistent with the School's Well Being and Restorative Practices policy. In extreme cases the camp or excursion staff, following consultation with, and the approval of, the principal or their nominee, may determine that a student should return home during a camp or excursion.
In such circumstances, the parent/carer will be advised:

- of the circumstance associated with the decision to send the student home
- of the time when the parents/carers may collect their child from the camp or excursion
- of the anticipated time that the student will arrive home
- of any costs associated with the student’s return which will be the responsibility of the parents/carers

The school’s emergency procedures do include the effects of an emergency on student supervision in the event of excursion staff being required to assist injured students or to go for help.

All excursion staff and, where appropriate, the students will be familiar with the specific procedures for dealing with emergencies on each excursion.

On days of extreme fire danger or total fire ban, the principal or their nominee may need to cancel an excursion at short notice. Where an excursion is not cancelled, special fire safety precautions will be implemented. **In any event Risk Assessment documentation must be completed prior to approval. See Appendix E.**

Excursion groups will be equipped with mobile telephones and first aid kits to be used in emergency situations.

**LINKS AND APPENDICES (including processes related to this policy)**

The Key Links which are connected with this policy are sourced through: [DEECD Excursion Policy](#)

Appendices which are connected with this policy are:

- Appendix D: Notification of School Activity (camps and excursions)
- Appendix E: Environment and General Risk Assessment

**EVALUATION**

This policy will be reviewed annually or more often if necessary due to changes in regulations or circumstance.

This policy was last ratified by School Council in.... **March 2014**
## Excursion Risk Management Assessment Form

### Section 1 – Environment Emergency Management Assessment

**Venue Assessed** __________________________ for **month** of ______________________

Assess each of the following hazards and any others you think relevant and complete charts below:

<table>
<thead>
<tr>
<th>Environmental Emergency</th>
<th>Event</th>
<th>Risk Management Strategies</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very high or high likelihood / very higher or high impact</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Very high, High and moderate likelihood / Very high, high or moderate impact</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Very high, High, Moderate or Low likelihood / High and Very High Impact</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
## Section 2 General Excursion Risk Assessment

This form is to be completed as part of the planning process for all excursions.

<table>
<thead>
<tr>
<th>Class Group:</th>
<th>Date:</th>
<th>Supervising Teacher:</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Dangers</th>
<th>Risk Management Strategies</th>
</tr>
</thead>
<tbody>
<tr>
<td>Factors which could lead to each inherent risk eventuating</td>
<td>Strategies to reduce risks</td>
</tr>
</tbody>
</table>

**People**
- Attributes people bring to an activity e.g. skills, physical fitness, health, age, fears, number

**Equipment**
- Resources that impact on the activity e.g. clothing, footwear, teaching equipment

**Environment**
- Factors that impact on the activity e.g. Weather, terrain, water

---

**Critical incident management** (emergency procedures) – contact the school for assistance.

**If a student is lost** – ensure all other students and staff are safe. Follow School Plan *What to do if a student is lost on an Excursion or Camp.* Every teacher should have a copy of this in the excursion DISPlan.

**If someone is injured** – ensure all other students and staff are safe. Administer first aid or call for an ambulance if more assistance in needed. Contact the school. Complete forms upon return to school.
# Upper Plenty PS

## Camps/Excursion/Incursion Planning Checklist

### TIMELINE:

<table>
<thead>
<tr>
<th>8 weeks prior</th>
<th>Excursion</th>
<th>Incursion</th>
</tr>
</thead>
<tbody>
<tr>
<td>(_ _/ _/ _/)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- Organising Teacher: ________________________________
- Venue / Group: ________________________________
- Address: ________________________________
  ________________________________
- Tel Number: __________ Fax Number: _____________
- Grades Attending: ________________________________
- Depart School: __________ Arrive Back: ___________


(Quotes can be obtained from other bus companies – seatbelts must be fitted to the buses)

### 7 weeks prior

<table>
<thead>
<tr>
<th>(_ _/ _/ _/)</th>
<th>Costings:</th>
</tr>
</thead>
</table>

- Estimated # of children: ________ Bus seating required: ________
- Bus: $ ________ Venue: $ ________ CRT: $ ________
- Photocopying: $ ________ Photography $ ________ Other: $ ________
- Total: $ ________ Cost per child: $ ________
  Cost per child/85% $ ________

- Approval for excursion/incursion from Principal/Assistant Principal
- Costing must be checked and approved by the Business Manager
- Enter date on School Calendar
  (Located outside Principal’s Office & Staffroom Wall)

### Arrange staffing – teacher & parent numbers

- Teachers: ________________________________
- Parents: ________________________________
- Private Cars Being Used: YES / NO
  See Private Vehicle Form if yes
  (Please see Gina)
6 weeks prior  
Make bookings, complete School Purchase Order Forms 

( __/__/__ )

<table>
<thead>
<tr>
<th>BOOKINGS</th>
<th>COMPANY</th>
<th>COST</th>
<th>BOOKING #</th>
<th>SPS ORDER #</th>
</tr>
</thead>
<tbody>
<tr>
<td>BUS</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>VENUE</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>OTHER</td>
<td></td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

 Draft excursion/incursion notice to be approved by Principal/or delegate

 Event entered into School Newsletter (Please email Mel with the details)

4 weeks prior  
Melissa to Complete Emergency Management form to DE&T online - to the Principal, Assistant Principal & Business Manager  

 Issue notice and permission forms to parents (Two week return date)
Permission forms to be generated from the office (Please see Mel)

1 week prior  
Check 

( __/__/__ )

Yard Duty \[ Other \]

Notify:

Parent Helpers

Specialist times, see Ass. Prin: ART, LIBRARY, PHYS ED, OTHER

Camera (book)

Check all student forms are returned

Are cheques required prior to or on the day of the excursion?  Yes  No  
If so, please request an invoice from the provider, and forward it to the office at least 1 week prior to the excursion.

Have these creditors been used by the school before? If not, please ask them to provide their ABN number, payment details & address and ask if the business is GST registered.

Payment Details:

Day before  Organise First Aid Equipment & Student Medication

Telephone contact #(Mobiles): ________________________________  
Must be given to the Principal/Assistant Principal

Day of  
To the OFFICE:

Grade list – students attending, remaining at school, absent
Program and location for students remaining at school

To be taken on Excursion:

☐ Student Medical Forms and Permission Forms
☐ Student Medication

Prepared by: ______________________________
Signature: __________________ Date: ________

☐ Planning Form given to the Business Manger